

Commonwealth of Kentucky
Alison Lundergan Grimes, Secretary of State

PPOC
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Alison Lundergan Grimes
KY Secretary of State
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Secretary of State
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Statement of Change of
Principal Office Address

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

MILLER ENERGY RESOURCES, INC.

which is organized in the state of Tennessee, and for that purpose submits the following statements:

1. Address of current principal office

P O BOX 130
3651 BAKER HWY
HUNTSVILLE, TN 37756

2. Principal office is hereby changed to:

9721 Cogdill Road
STE 302
Knoxville, TN 37932

3. Signature of officer or chairman of the board

Scott m Boruff, CEO

Signature and Title

Type or print name and title

4/5/2012 4:01 PM

Date